

**INITIAL STATEMENT OF BENEFICIAL OWNERSHIP OF SECURITIES**

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Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

|   |  |  |  |
|---|--|--|--|
| 1. Name and Address of Reporting Person*<br><u>KLIN JOHN R</u><br><hr/> (Last) (First) (Middle)<br><u>1633 BROADWAY, 48TH FLOOR</u><br><hr/> (Street)<br><u>NEW YORK NY 10019</u><br><hr/> (City) (State) (Zip) | 2. Date of Event Requiring Statement (Month/Day/Year)<br><u>11/26/2024</u> | 3. Issuer Name and Ticker or Trading Symbol<br><u>New Mountain Private Credit Fund [ NONE ]</u>  |  |
|   |  | 4. Relationship of Reporting Person(s) to Issuer (Check all applicable)<br><input checked="" type="checkbox"/> Director 10% Owner<br><input checked="" type="checkbox"/> Officer (give title below) Other (specify below)<br><p style="text-align: center;"><u>President and CEO</u></p> | 5. If Amendment, Date of Original Filed (Month/Day/Year)<br><br>6. Individual or Joint/Group Filing (Check Applicable Line)<br><input checked="" type="checkbox"/> Form filed by One Reporting Person<br><input type="checkbox"/> Form filed by More than One Reporting Person |

**Table I - Non-Derivative Securities Beneficially Owned**

| 1. Title of Security (Instr. 4) | 2. Amount of Securities Beneficially Owned (Instr. 4) | 3. Ownership Form: Direct (D) or Indirect (I) (Instr. 5) | 4. Nature of Indirect Beneficial Ownership (Instr. 5) |
|---------------------------------|---|--|---|
|---------------------------------|---|--|---|

**Table II - Derivative Securities Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)**

| 1. Title of Derivative Security (Instr. 4) | 2. Date Exercisable and Expiration Date (Month/Day/Year) |                 | 3. Title and Amount of Securities Underlying Derivative Security (Instr. 4) |                            | 4. Conversion or Exercise Price of Derivative Security | 5. Ownership Form: Direct (D) or Indirect (I) (Instr. 5) | 6. Nature of Indirect Beneficial Ownership (Instr. 5) |
|--|--|-----------------|---|----------------------------|--|--|---|
|  | Date Exercisable   | Expiration Date | Title   | Amount or Number of Shares |  |  |   |

Explanation of Responses:

**Remarks:**

Exhibit 24 - Power of Attorney.

No securities are beneficially owned.

/s/ Joseph W. Hartswell, Attorney-in-Fact 11/26/2024

\*\* Signature of Reporting Person

Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

\* If the form is filed by more than one reporting person, see Instruction 5 (b)(v).

\*\* Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.

**POWER OF ATTORNEY**

KNOW ALL PEOPLE BY THESE PRESENTS, that each person whose signature appears below hereby makes, constitutes and appoints each of John Kline, Adam Weinstein, Joseph Hartswell, Laura Holson and Kris Corbett with full power to act without the other, as his or her agent and attorney-in-fact for the purpose of executing in his or her name, in his or her capacity as a Trustee and/or officer of New Mountain Private Credit Fund, any statement of beneficial ownership on Form 3, 4 or 5 to be filed with the United States Securities and Exchange Commission.

All past acts of an attorney-in-fact in furtherance of the foregoing are hereby ratified and confirmed.

This Power of Attorney may be executed in multiple counterparts, each of which shall be deemed an original, but which taken together shall constitute one instrument.

This Power of Attorney shall be valid from the date hereof until revoked by me.

IN WITNESS WHEREOF, I have executed this instrument as of the 14th day of November, 2024.

|                      |  |  |
|----------------------|--|--|
| /s/ John Kline       |  |  |
| John Kline           |  | Trustee, Chief Executive Officer and President   |
| /s/ Adam Weinstein   |  |  |
| Adam Weinstein       |  | Trustee and Executive Vice President             |
| /s/ Barbara Daniel   |  |  |
| Barbara Daniel       |  | Trustee  |
| /s/ Daniel Hébert    |  |  |
| Daniel Hébert        |  | Trustee  |
| /s/ John Malfettone  |  |  |
| John Malfettone      |  | Trustee  |
| /s/ Joseph Hartswell |  |  |
| Joseph Hartswell     |  | Chief Compliance Officer and Corporate Secretary |
| /s/ Laura Holson     |  |  |
| Laura Holson         |  | Chief Operating Officer                          |
| /s/ Kris Corbett     |  |  |
| Kris Corbett         |  | Chief Financial Officer and Treasurer            |